



Rental Income and Expenses summary:

Client name: _____ income reported jointly? Yes ___ No ___

If Yes with whom: _____

Rental address _____ Postal Code _____

Number of units _____ Is this the final year of your rental operation? Yes ___ No ___

Was any of this property personal use during the tax year Yes ___ No ___

Gross Rents \$ _____

Other income from property \$ _____

Expenses:

Advertising \$ _____

Insurance \$ _____

Interest and Bank Charges \$ _____

Office Expenses \$ _____

Professional fees (legal and accounting) \$ _____

Management and Administration fees \$ _____

Repairs and Maintenance (do not include capital improvements) \$ _____

Salaries/ Wages / Benefits \$ _____

Property Taxes \$ _____

School Taxes \$ _____

Travel \$ _____

Utilities \$ _____

Other expenses:

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

Note if you have Capital Improvement expenses please provide details on the back of this sheet

If you have motor vehicle expenses, please provide information and details on back of sheet

Notes: _____

